



THURSDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,645.40	266.80	0.75%
Nifty 50	10769.90	70	0.65%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.72	1.74
HDFCBANK	104.53	0.64
ICICIBK	8.01	-0.62
INFY	19.69	0.41
TATA MOTOR	19.66	-0.71
WIPRO	4.75	-0.21

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-284.58
DII's Eq (Provisional)	611.01
FIIs Index Future	-549.82
FIIs Index Options	883.29
FIIs Stock Future	93.85
FIIs Stock Options	-32.02

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$: 68.5312
EURO	: 80.0239
YEN 100	: 62.0900
GBP	: 90.5229

TOP STORY

- RIL to hold its annual general meeting today.
- Titan says jewellery business will post muted growth in June-ended quarter
- Biocon's sterile drug product facility receives EU GMP certification
- Yes Bank receives SEBI approval to launch mutual fund business
- Force Motors June total sales up 8.2 percent to 2,669 units
- Nath Bio Genes (India) promoters released pledge on shares held by ARCIL after clearing all outstanding loans
- Intellect Design Arena in pact with Banco Santander for implementation of its digital transaction banking
- FIEM Industries partners with Toyodeso, Japan and Toyota Tsusho, Japan for manufacturing of bank angle sensor for motorcycles in the Indian market
- Future Lifestyle to acquire up to 29.9 percent in Koovs for Rs 140 crore
- Religare files plea under IBC against Bharat Road Network claiming a default of Rs 51.3 crore
- Seamec, in consortium with Kreuz Subsea, enters into \$22 million deal with ONGC for charter hire of vessel
- Som Distilleries & Breweries proposed arm acquires brewery in Odisha for Rs 46 crore

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24,174.82	-132.36	-0.54%
Nasdaq	7,502.67	-65.01	-0.86%
Nikkei	21,675.39	-41.65	-0.19%
HANG SENG INDEX	28,196.93	-44.74	-0.16%
SGX NIFTY	10,776.50	3.50	0.03%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	74.14	0.27%
NATURAL GAS	2.87	0.28%
GOLD	1253.5	0.95%
SILVER	16.043	1.31%
COPPER	2.917	-0.92%

WORLD EVENTS

- EUR** : German Buba President Weidmann
- GBP** : BOE Gov Carney Speaks
- USD** : ADP Non-Farm Employment Change
: ISM Non-Manufacturing PMI
: Crude Oil Inventories
: FOMC Meeting Minutes

RESULTS TODAY

GM BREW



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 266.80 points or 0.75% to settle at 35,645.40. The Sensex rose 288.71 points, or 0.82% at the day's high of 35,667.31 in mid-afternoon trade. The index fell 68.93 points, or 0.19% at the day's low of 35,309.67 in early trade.

The Nifty 50 index rose 70 points or 0.65% to settle at 10,769.90. The Nifty rose 77.25 points, or 0.72% at the day's high of 10,777.15 in mid-afternoon trade. The index fell 22.15 points, or 0.21% at the day's low of 10,677.75 in early trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.17%. The BSE Small-Cap index rose 0.38%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,265 shares rose and 1,350 shares fell. A total of 130 shares were unchanged.

Nifty likely to trade in the range of 10600-10900.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10742	10706	10642	10607	10805	10841	10905
USDINR	68.887	68.558	68.362	68.033	69.083	69.412	69.608



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IBVENTURES	CINNAMON CAPITAL LIMITED	S	13,834,381	471
IBVENTURES	JASMINE CAPITAL INVESTMENTS PTE LTD	B	13,834,381	471
WAA	ANUJ KATTA	S	38,400	57.95
RELICAB	NOPEA CAPITAL SERVICES PRIVATE LIMITED	B	114,000	40
GBLIL	PUNJABI MOHAN LAXMANDAS	S	50,000	22.6

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CANDC	MANBHUPINDER SINGH ATWAL	BUY	245000	37.99
CANDC	ANGAD SINGH ATWAL	SELL	149068	38
SHRADHA	ESSENN LPG BOTTLING PRIVATE LIMITED	BUY	50000	46.08
SHRADHA	ARYAMAN CAPITAL MARKETS LIMITED	SELL	54000	45.93
SUULD	NEWEDGE VINIMAY PRIVATE LIMITED	BUY	152000	18.3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: None
- New in ban:
- Out of ban:

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	363	356	352	360	364	367
ASIAN PAINT	1290	1282	1274	1291	1299	1308
AXIS BANK	515	510	504	513	518	521
BAJAJ-AUTO	2979	2894	2808	2941	3027	3074
BAJAJ FINSV	6033	5924	5815	5987	6095	6158
BHARTIARTL	367	363	358	367	372	377
BPCL	368	363	359	369	374	380
CIPLA	629	619	609	634	643	658
COALINDIA	264	260	256	264	268	271
DRREDDY	2317	2281	2245	2310	2346	2374
EICHERMOT	28238	28085	27933	28238	28390	28543
GAIL	348	343	338	347	352	355
GRASIM	965	956	947	971	980	995
HCLTECH	926	920	915	929	935	944
HDFC	1923	1894	1866	1910	1939	1955
HDFCBANK	2104	2079	2054	2094	2118	2133
HEROMOTOCO	3459	3423	3388	3451	3487	3515
HINDALCO	224	221	218	223	227	229
HINDPETRO	252	249	245	254	258	263
HINDUNILVR	1676	1650	1623	1666	1692	1709
IBULHSGFIN	1140	1124	1108	1142	1158	1176
ICICIBANK	273	271	269	273	275	277
INDUSINDBK	1976	1952	1929	1969	1993	2010
INFRATEL	300	292	285	297	304	309
INFY	1345	1338	1332	1346	1352	1359
IOC	155	154	153	155	156	157
ITC	264	262	260	264	266	268
KOTAKBANK	1365	1351	1337	1361	1375	1384
LT	1260	1248	1237	1255	1266	1273
LUPIN	934	915	896	927	946	958
M&M	900	890	879	896	907	913
MARUTI	9221	9032	8844	9141	9329	9438
NTPC	153	152	150	154	155	157
ONGC	156	155	153	156	158	159
POWERGRID	183	180	178	185	187	192
RELIANCE	990	977	963	984	998	1005
SBIN	257	255	253	257	259	261
SUNPHARMA	579	572	565	580	588	596
TATAMOTORS	267	265	262	268	270	274
TATASTEEL	571	563	554	568	576	582
TCS	1866	1856	1845	1868	1878	1890
TECHM	655	649	644	657	663	671
TITAN	887	880	873	889	896	906
ULTRACEMCO	3791	3749	3707	3777	3819	3847
UPL	624	619	613	626	632	640
VEDL	228	226	223	228	230	232
WIPRO	262	259	256	261	264	265
YESBANK	336	333	330	335	338	340
ZEEL	542	538	533	542	546	551



NSE CIRCULARS

NSE Download RefNo. : NSE/CML/38236: Listing of Security of Varroc Engineering Limited (IPO) (pdf) W.e.f. July 06, 2018

NSE Download RefNo. : NSCCL/CMPT/38228: F&O MONTHLY SETTLEMENT SCHEDULE FOR AUGUST 2018 (pdf) W.e.f. July 06, 2018

NSE Download RefNo. : NSCCL/CD/38227: CDS - MONTHLY SETTLEMENT SCHEDULE FOR AUGUST 2018 (pdf) W.e.f. July 06, 2018

NSE Download RefNo. : NSCCL/DS/38235: Debt Segment - Settlement calendar for August 2018 (pdf) W.e.f. July 06, 2018

NSE Download RefNo. : NSE/CML/38225: Monitoring of Foreign Investment limits in listed Indian companies (zip) W.e.f. July 06, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
WELENT	25-Jun-18	Dividend- Rs 1.5 Per Share
WELCORP	25-Jun-18	Dividend Re - 0.50 Per Share
WELSPUNIND	25-Jun-18	Annual General Meeting / Dividend- Re 0.65 Per Share
AHLWEST	25-Jun-18	Dividend- Re 1 Per Share
CAPF	26-Jun-18	Annual General Meeting/Dividend- Rs 2.80 Per Share
NIACL	27-Jun-18	Bonus 1:1/ Dividend- Rs 5 Per Share
CHEMFAB	27-Jun-18	Annual General Meeting/Dividend Rs 1.25 Per Share
RELIANCE	27-Jun-18	Dividend- Rs 6 Per Share
MRPL	28-Jun-18	Dividend Rs 3/- Per Share
HINDPETRO	28-Jun-18	Dividend- Rs 2.50 Per Share
DAMODARIND	28-Jun-18	Dividend- Rs 3 Per Share
LAURUSLABS	28-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
CENTENKA	02-Jul-18	Dividend- Rs 7 Per Share
SHRIPISTON	02-Jul-18	Dividend Rs 6/- Per Share
SOUTHBANK	03-Jul-18	Annual General Meeting/Dividend Re 0.40 Per Share
RIIL	03-Jul-18	Dividend Rs 3.50 Per Share
MAYURUNIQ	04-Jul-18	Annual General Meeting/Dividend- Re 0.25 Per Share
HAVELLS	04-Jul-18	Annual General Meeting/Dividend- Rs 4 Per Share
SUNDARMFN	04-Jul-18	Annual General Meeting/Dividend- Rs 7 Per Share
ICICIGI	04-Jul-18	Annual General Meeting/Dividend- Rs 2.50 Per Share
SUNDARMHLD	04-Jul-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
DABUR	04-Jul-18	Final Dividend- Rs 1.25 Per Share/ Special Dividend- Rs 5 Per
21STCENMGM	04-Jul-18	Annual General Meeting/Dividend Rs 2.50/- Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1222/\$1194 & Resistance = \$1294/\$1330.**
- **Crude oil range (WTI)->\$67 to \$77.**
- **Stocks Mixed in Holiday-Hit Trading; Dollar Steady: Markets Wrap:** - European stocks struggled for direction while futures for the S&P 500 advanced in a lackluster session overshadowed by the U.S. holiday. There was a more downbeat mood in Asia where shares slipped even as the yuan extended a rebound.
- **Forex - Dollar Treads Water in Holiday Thinned Trade:** - The dollar was trading water against a currency basket on Wednesday in thin trade with U.S. markets closed for the July 4th holiday. With U.S. markets shut, investors were turning their attention to what was set to be a busy end to the week, with minutes from the Federal Reserve's June meeting due out on Thursday and the U.S. employment report for June scheduled for Friday.
- **Gold Remains Near One-Week High as Dollar Falls:** - Gold prices were at a one-week high on Wednesday as the U.S. dollar weakened. Trading volumes are expected to remain thin throughout the day, as U.S. investors celebrate Independence Day. Gold was bolstered by a weaker U.S. dollar. Gold normally rises as the dollar falls, as the precious metal is denominated in the U.S. currency and is sensitive to moves in the dollar.
- **Iran says Trump's oil ban on Iran is 'self-harm': SHANA:** - U.S. President Donald Trump's pressure on international firms not to buy Iranian oil will drive prices higher and end up hurting his own economy, a senior Iranian oil official said on Wednesday. Iran's OPEC governor, Hossein Kazempour Ardebili, said oil should not be used as a weapon or to make political

TRENDS & OUTLOOK – DATE: 05-JULY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30130	30360	30585	30855	31129
SILVER (SEPT)	37566	38730	39840	41045	42255

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	424	430	439	448	455
ZINC (JULY)	180.45	184.25	189.40	194.75	199.60
LEAD (JULY)	152.55	156.30	160.65	164.90	169.45
NICKEL (JULY)	925	948	976	1004	1027

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	4800	4950	5070	5265	5355
NATURAL GAS (July)	184	190	196	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

Challenger Job Cuts y/y, ADP Non-Farm Employment Change, Unemployment Claims, Final Services PMI, ISM Non-Manufacturing PMI, Crude Oil Inventories, FOMC Meeting Minutes.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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